SPARKS
CORPORATION

Providing
Creative Solutions
to our
highly-valued
client's financial needs

Sparks Corporation leads in providing wealth management solutions to a global client base consisting of private investors and their families. We focus on assisting them attain tax reduction and compliance over various international jurisdictions, comprehensive wealth management and investment services, and business consulting. Every particular service we undertake is designed to meet the specific goals and specifications of our wide-ranging client-base.

Sparks Corporation welcomes you to a promising world of wealth-building opportunities.

Our Business Approach

Wealth Creation

At this stage, wealth is created through effective investment management, tax-reduction methods and long-term productivity planning. We help clients to develop the disciplines of investment management, tax management and personal accounting.

Wealth Preservation

Although our approach in preserving wealth for our clients usually tend to be intricate, we assure you that it is because we are supported by our most experienced tax, legal and investment professionals who work together to provide you with an all-encompassing wealth-preserving strategy.

Wealth Management

Our clients can benefit from various services which we have integrated into a personalized wealth-enhancing program aimed at delivering a viable approach toward achieving our clients' goals and expectations.

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Investment Philosophy

Approach to Invesment

Research Driven Approach

We undertake fundamental analysis of markets by targeting investment potentials, thereby, preparing our professionals to pinpoint the factors that determine the direction of positive capital flow. There is no shortcut to investment knowledge and insight but a well-laid-out road which we have pioneered and which we have allowed our many satisfied clients to see and experience.

Risk Management

Sparks Corporation has, therefore, managed risk to assure our clients that their assets are managed consistent with their investment goals and that they are investing within their allowable range of risk-tolerance. Our clients can rest easy every moment, knowing they were a part of the decision-making and that each decision was made with well-researched evaluation of all risk factors.

Who We Serve

High Net Worth Clients

With their significant wealth, the desire to have a suitable financial structure becomes crucial, one that covers broader diversification and not merely consisting of traditional types, such as equities, fixed income and cash.

Affluent Private Investors

Sparks Corporation spends precious time with such clients to help them realize that an efficient financial planning remains crucial to their continued success and the meticulous budgeting remains a vital tool for achieving their future security or income objectives.

Early Stage and Accumulation of Wealth

New college graduates and middle-aged professionals generally have not accumulated sufficient liquid assets but require help in financial planning to guarantee their investment choices align with their personal aspirations.

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Investment Approach

Our comprehensive approach to managing our clients' assets transcends mere asset distribution but also applies a set of effective strategies. Hence, while taking into account the tolerance risk of every client, we adapt the following strategies in our investment approach.

Private Client Services

Our Private Client Services consists of a discretionary portfolio management planning process designed for high-value investor-clients. In providing independent financial management services, we collaborate closely with every client to provide a bespoke strategy directly aimed at attaining their personal objectives and financial dreams. This way, we can assure our clientele that we leave no stone unturned on their path toward their financial security.

Flexible, Customized Financial Solutions

Large Cap Core Equity

To capitalize on the benefits of particular global equities to meet investment goals, to assist in optimizing tax management and to minimize transaction management expenses.

Mutual Funds

To actively manage pinpointed solutions involving a wider scope of asset types, jurisdictions and industry sectors.

Exchange Traded Funds (ETFs)

To focus on particular asset type under the requirements of institutional-level investing without the primary requirements usually imposed at entry level.

Wealth Preservation

Inheritance Tax Planning

At Sparks Corporation, we realize that wealth takes a whole lifetime to accumulate for many of us while, at the same time, tax obligations grow above and beyond levels of capital-protection levels. Sparks Corporation has, therefore, come up with several inheritance tax-planning strategies which allow us to match an optimized tax-strategy with the distribution choices of every client.

Trust Incorporation and Management

We have found that the best means of minimizing inheritance tax obligations can be achieved through the incorporation and management of Trust structures. Trust structures are significantly versatile methods which come in various forms depending on distribution conditions.

Tax Efficient Jurisdictions

Our in-house tax and legal experts stand ready to deliver advice on the benefits of deciding to protect your assets and your proceeding generations through a structure of highly-efficient Trust plans. Sparks Corporation works to provide this reassuring service to our clients.

Portfolio Review

Independently-Driven to Reach Our Goals

Sparks Corporation has the complete independence to provide wealth management services and investment strategies covering various choices of plans to cover the particular needs of every client we manage.

Strategic Asset Allocation

With our diligent team of Portfolio Managers, we keep regular communication links to cover any changes in the particulars of clients and of fluctuations within the market. We aim to assure our clients that the balance of assets is optimally managed to satisfy client expectations. We know no other way of satisfying our clients other than providing them positive results constantly.

Tailored Solutions

Customized to Meet Your Needs

Here are some of the steps through which Sparks Corporation accomplishes this:

Transaction Accounts

Unlimited and direct access to advice and implementation of conventional investment trading accounts, for instance, currency, options and margin.

Fee Based Structure

Pre-determined account management and customized wealth service fees present our clients with a fair and accurate understanding of compensation costs.

Portfolio Management

A discretionary approach that enables and authorizes the Investment Advisor to develop, execute and conduct current maintenance of investments on the client's behalf. Decision-making will be done with reference to your personal investment profile.

Asset Management

Based on a single annual fee, Asset Management accounts allows you the freedom and versatility to dynamically set and attain your financial objectives minus the problem of high transactional fees.

Comprehensive Solution

This is particularly designed to provide a total wealth management plan to withstand the financial obstacles connected with significant wealth. Itemized financial parts are integrated into one effective mechanism aimed at diversifying invested interests and designing tax-responsive structures using various mandates, asset types and investment approaches.

Sparks Corporation adheres to a client-focused approach to our daily conduct of our business.

Client Experience

The client provides the primary rationale for our existence as a company. Hence, every aspect of our business operations revolves around achieving the satisfaction of our clients' needs.

What to Expect

Our long and diversified experience in the industry has provided us the understanding of our clients' goals, enabling us to work at delivering their investment needs and, thereby, strengthening our relationships which serve as the foundation of our company's stability.

Account Management

Brokerage Transaction Accounts

We deliver a complete range of brokerage transaction services to incorporate currency, margin trading futures and options.

Fee Based Accounts

Our comprehensive wealth management solutions allow clients with the versatility to select a single service or to join together two or more services into a unified wealth management structure.

Discretionary Portfolio Management

The discretionary portfolio management service presents quarterly reporting and retains the flexibility for our clients to be involved with innovative allocation of assets.

Inclusive Asset Management

The inclusive asset management account retains the benefit of advice from an assigned team made up of Wealth Advisors as well as administrative support.

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